

МЕТОДОЛОГИЯ - АНАЛИЗ - ПРОГНОЗЫ - РЕКОМЕНДАЦИИ

# АГРОПРОМЫСЛОВЫЙ НАРЫҚ ПРОБЛЕМАЛАРЫ

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INSTITUTIONAL ASPECTS OF  
AGRICULTURAL SECTOR DEVELOPMENT

АГРАРЛЫҚ СЕКТОРДЫ ДАМУДЫҢ  
ИНСТИТУЦИОНАЛЬДЫ АСПЕКТІЛЕРІ

ИНСТИТУЦИОНАЛЬНЫЕ АСПЕКТЫ РАЗВИТИЯ  
АГРАРНОГО СЕКТОРА

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**Abstract.** The issues of development of agri-industrial complex have been identified due to high importance of institutional environment for development of rural areas and agricultural sector. Theoretical developments that allow considering of changes in institutional economic structure aimed to increase its effectiveness gain special importance. Account of institutional factors allows to determine level and possibility of acceleration of socio-economic development.

**Аңдатпа.** Ауылдық аумақтар мен аграрлық секторды дамыту үшін институциональды ортаның жоғары мәнділігіне байланысты агроөнеркәсіптік кешенді дамытудың проблемалары анықталған. Экономиканың тиімділігін арттыру мақсатында оның институциональды құрылымын есепке алуға мүмкіндік беретін теориялық дайындамалардың ерекше мәні бар. Институциональды факторларды есепке алу әлеуметтік-экономикалық дамудың деңгейі мен жеделдету мүмкіндіктерін анықтауға жағдай жасайды.



**Аннотация.** Выявлены проблемы развития агропромышленного комплекса, в силу высокой значимости институциональной среды для развития сельских территорий и аграрного сектора. Особую важность приобретают теоретические разработки, позволяющие учитывать изменения институциональной структуры экономики в целях повышения ее эффективности. Учет институциональных факторов позволяет определять уровень и возможности ускорения социально-экономического развития.

**Keywords:** agri-industrial production, institutional environment, agricultural sphere, dairy livestock production, import substitution, innovation, investment, strategy, government regulation, agribusiness.

**Тұтқалы сөздер:** агроенеркәсіптік өндіріс, институциональды орта, аграрлық сала, сүтті мал шаруашылығы, импорт алмастыру, инновациялар, инвестициялар, стратегия, мемлекеттік реттеу, агробизнес.

**Ключевые слова:** агропромышленное производство, институциональная среда, аграрная сфера, молочное животноводство, импортозамещение, инновации, инвестиции, стратегия, государственное регулирование, агробизнес.

In modern conditions the special importance is gained by the theoretical developments allowing to consider changes of institutional structure of economy for increase of its efficiency. Need of the accounting of institutional factors is connected with the fact that they determine the level and additional opportunities of acceleration of social and economic development. Functioning of economy in many respects is defined by development of her institutional environment defining behavior of economic subjects, productivity of their economic activity. For the analysis of macroeconomic processes need to a holistic view of the entire national economy system. This methodological approach, according to academician P. P. Maslov, is one of the main tasks of economic science [1]. However, even in the specialized economic literature analysis, the study of economic development based primarily on industrial production as an object of study. Accordingly, it is considered separately from the development of the agricultural sector.

As a result, the latter presents an isolated part of the economy with its specific features and contradictions. As a result of this approach, agriculture is often presented as ineffective sphere of raising funds and capital, and the resulting shortage of products of the agrarian sector of the national economy should be compensated a priori by food imports. But this approach may be acceptable as part of State policy, is not interested in the development of domestic agriculture, or, subject to availability in their agrarian sector long-established expertise through the development of specific sectors (more than 50% of the total APC), allows us to "sacrifice" development of less promising.

The agricultural industry of the republic is in a condition of protracted crisis, and world crises enhance its provision more and more deeply. Further increase of a share of import threatens

profitability of all agrarian and industrial complex of Kazakhstan in general, without speaking about the weakened its areas. Transition to a format of the WTO and not the most favorable economic policy of a format of EurAsEC force us not to agree superficial approach to this important macroeconomic problem or with adjustment "a long box".

The difficult economic situation in the country is rather low standard of living of a large part of its population, in the first place, it is important to ensure food security of the country. This should be a criteria for determining the strategic vision of the agricultural development of the republic.

In the national GDP share of countryside economy for a long time is about 5%. But it is important to note that Kazakhstan has historically focused on agricultural specialization, thanks to this major comparative advantages.

The main object of this study we consider this an important area of agricultural production as the dairy subsector.

Analysis and development of domestic agriculture shows that against a certain extent, the successful development of the dairy subsector is an extremely serious problem. Etc. It should be noted that dairy products are on a par with grain and meat are the basic food basket in the domestic as well as in many other countries around the world. The above defined range of dairy sub-sector as an object of study.

Dairy farming has a special place in the agriculture of any state and to a large extent determines the economic efficiency of the agricultural production [1]. The low level of development of this sub-sector have a negative effect on the state of agriculture in general, and also raises doubts about the feasibility and effectiveness of the country in a variety of costly programs of development of domestic agricultural sector.

